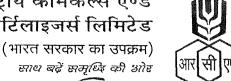
राष्ट्रीय केमिकल्स एण्ड फर्टिलाइजर्स लिमिटेड



Rashtriya Chemicals and Fertilizers Limited

(A Government of India Undertaking) Let us grow together

जय भगवान शर्मा कंपनी सचिव **JAI BHAGWAN SHARMA**

COMPANY SECRETARY

"प्रियदर्शिनी", ईरटर्न एक्सप्रेस हाइवे. सायन, गुंबई 400 022.

"Privadarshini", Eastern Express Highway, Sion, Mumbai - 400 022.

दूरभाष / Tel. (Off.) : (022) 24045024 फैक्स / Fax : (022) 24045022 • ई-मेल / E-mail : jbsharma@rcfltd.com वेक्साईट / Web : www.rcfltd.com CIN: 124110MH1978GOI020185

RCF/CS/Stock Exchanges /2020

November 10, 2020

The Corporate Relations Department BSE Limited Department of Corporate Services	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor,				
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051				
Script Code: 524230/959872					
	Script Code: RCF EQ ISIN: INE027A07012				

Dear Sir/Madam,

Sub: Statement on Deviation or Variation of funds raised through Private Placement of Non-Convertible Debentures.

Pursuant to SEBI Circular No SEBI/HO/DDHS/08/2020 dated January 17,2020, we hereby confirm that there is no deviation or variation in use of proceeds raised through private placement of Non-Convertible Debentures.

A statement of deviation is attached herewith as Annexure I.

This is for your kind information and record.

Yours faithfully, For Rashtriya Chemicals and Fertilizers Limited

(J. B. Sharma) **Company Secretary**

Encl: a./a.

Annenure 1

Statement of Deviation or Variation

Name of listed entity	Rashtriya Chemicals and Fertilizers Ltd.					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	5th August 2020					
Amount Raised	Rs. 500 crore					
Report filed for half year ended	30th September 2020		•			
Is there a Deviation / Variation in use of funds raised ?	No					
Whether any approval is required to vary the objects						
of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	No					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Nil					
Comments of the audit committee after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table	Augmentation of long term working capital of the company, capital expenditure including recoupment of capital expenditure already incurred and for the purpose of corporate requirements of regular business activities. There is no deviation and thus there is no additional disclosure required as per the following table.			-		
Original Object	Modified Object, if any	Original Allocation	allocation, if any	Funds Utilised	/Variation for the half year according to applicable object	Remarks, if any
Nil	Nil	Nil	Nil	Nil	Nil	Nil

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed. Name of

W Umesh Dongre

Director(Finance)

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