

जय भगवान शर्मा
कार्यपालक निदेशक
(विधी एवं कंपनी सचिव)

Jai Bhagwan Sharma
Executive Director
(Legal & Company Secretary)

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राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड
(भारत सरकार का उपक्रम)
साथ बढ़ें समृद्धि की ओर
“प्रियदर्शिनी”,
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई 400 022.



**RASHTRIYA CHEMICALS
AND FERTILIZERS LIMITED**
(A Government of India Undertaking)
Let us grow together
“Priyadarshini”,
Eastern Express Highway,
Sion, Mumbai - 400 022.

CIN - L24110MH1978GOI020185

RCF/CS/Stock Exchange/2025

April 8, 2025

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
Script Code: 524230 / 959872 /975890	Script Code: RCF EQ ISIN: INE027A07012 / INE027A08028

Dear Sir/Madam,

Sub: Submission of information in compliance with the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers dated August 10, 2021 (updated as on May 22, 2024)

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of SEBI Master Circular dated August 10, 2021 (updated as on May 22, 2024), please find enclosed details of Debt Securities of Rashtriya Chemicals and Fertilizers Limited.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited


J.B. Sharma
Executive Director
Legal and Company Secretary

Encl: a/a

Statement containing details of the Debt Securities of the Company, under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as on March 31, 2025

1. Listing Details:

Sl.No	ISIN	Allotment Date	Listing Date	Listing quantity	First Issue/Further Issue	Exchange
1.	INE027A07012	August 5, 2020	BSE- August 18, 2020 NSE- August 17, 2020	5000 NCD's of FV 10,00,000 aggregating to 500 crore	First Issue	BSE and NSE
2.	*INE027A08010	January 31, 2022	February 1, 2022	3000 NCD's of FV 10,00,000 aggregating to 300 crore	First Issue	BSE and NSE
3	INE027A08028	August 7, 2024	August 8, 2024	30000 NCD's of FV 1,00,000 aggregating to 300 crore	First Issue	BSE and NSE

*** During the year, Non-Convertible Debentures (NCDs) bearing ISIN: INE027A08010 was redeemed on January 31, 2025.**

2.A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink

Sl.No	ISIN	Link of Approval
1.	INE027A07012	BSE https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200817-38 NSE https://www.nseindia.com/market-data/debt-private-placement
2.	INE027A08010	BSE https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220201-26 NSE https://www.nseindia.com/market-data/debt-private-placement

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Sl.No	ISIN	Link of Approval
3.	INE027A08028	<p>BSE https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240808-8</p> <p>NSE https://www.nseindia.com/market-data/debt-private-placement</p>

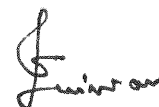
3. Details of record date:

Sl.No	ISIN	Record Date	Interest /Redemption	Due of Payment on Interest/Redemption
1	INE027A07012	July 5, 2024	Interest Payment	August 5, 2024
2	INE027A08010	January 3, 2025	Interest Payment and Redemption	January 31, 2025

4. Details of credit rating:

a) Current rating details FY 24-25

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, affirm)	Date of Credit Rating	Verification status of CRAs(verified /not verified)	Date of Verification
INE027A07012	India Ratings	IND AA	Stable	Reaffirmed	26-04-2024	Verified	30-04-2024
	ICRA	ICRA AA	Stable	Reaffirmed	26-11-2024	Verified	27-11-2024
INE027A08010	No information is available as debentures redeemed as on 31.01.2025						
INE027A08028	India Ratings	IND AA	Stable	New	26-04-2024	Verified	08-08-2024
	ICRA	ICRA AA	Stable	Reaffirmed	26-11-2024	Verified	27-11-2024



b) Earlier rating details FY 2023-24

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, affirm)	Date of Credit Rating	Verification status of CRAs(verified /not verified)	Date of Verification
INE027A07012	India Ratings	IND AA	Stable	Reaffirmed	28.04.2023	Verified	03.05.2023
	ICRA	ICRA AA	Stable	Reaffirmed	30.06.2023	Verified	03.07.2023
INE027A08010	India Ratings	IND AA	Stable	Reaffirmed	28.04.2023	Verified	03.05.2023
	ICRA	ICRA AA	Stable	Reaffirmed	30.06.2023	Verified	03.07.2023

5. Payment Status:

a) Whether Interest payment/ redemption payment made (Yes/ no):Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE027A07012
2.	Issue size	500 crore
3.	Interest Amount to be paid on due date	August 5,2024
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	July 5, 2024
8.	Due date for interest payment	August 5,2024
9.	Actual date for interest payment	August 5,2024
10.	Amount of interest paid	Rs 32.95 crore
11.	Date of last interest payment	August 5, 2023
12.	Reason for non-payment/ delay in payment	Not Applicable

Sl. No.	Particulars	Details
1.	ISIN	INE027A08010
2.	Issue size	300 crore
3.	Interest Amount to be paid on due date	Rs 19.77 crore
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable

Signature

Sl. No.	Particulars	Details
7.	Interest payment record date	January 3,2025
8.	Due date for interest payment	January 31,2025
9.	Actual date for interest payment	January 31,2025
10.	Amount of interest paid	Rs 19.77 crore
11.	Date of last interest payment	January 31,2024
12.	Reason for non-payment/ delay in payment	Not Applicable

c) Details of redemption payments: Yes

Sl. No.	Particulars	Details
1.	ISIN	INE027A08010
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	Not Applicable
	By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	3000
9.	Due date for redemption/ maturity	31/01/2025
10.	Actual date for redemption (DD/MM/YYYY)	31/01/2025
11.	Amount redeemed (Rs.)	300 crore
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	31/01/2024

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **Not Applicable**

Nature of the Issue	Issue Size	Due date of Interest/redemption (dd/mm/yyyy)	Actual Payment date details (dd/mm/yyyy)	Default details	Verification Status of Debenture Trustee(Yes/No)	Date of Verification
Not Applicable						

For and on